

REGENERATIVE DUE DILIGENCE

The JumpScale Method™ can ensure the screening and due diligence process for impact investors is meaningful and regenerative for all.

A family office approached JumpScale because they found the due diligence process for private equity deals to be draining and misaligned with their values and desire for impact. The JumpScale team created processes that helped the family screen and evaluate potential investments based on the JumpScale Methodology. This produced a more complete picture of the impact, financials, and team culture of each company under review. Through identifying areas of improvement, as well as JumpScale's specific recommendations for network practitioners to help implement a treatment plan, the family was enabled to evaluate both the potential for impact and the financial risks associated with the investment.

JumpScale's recommendations were incorporated into investment term sheets. The result was deeper confidence from the family in their due diligence process, actionable and useful feedback from the family office for the companies (whether they get the investment or not), and the family's investment dollars helped organizations scale to produce greater impact and financial returns.

Reach out to us to learn how JumpScale can help you create a more values-aligned due diligence process.